| 1. Country/Region | Ukraine | 2. CIF Project | (CIF AU will | |
|---------------------------------|---|-----------------------|--------------------------|--|
| 3. Project/Program Title | District Heating Energy I | ID# | assign ID.) | |
| 5. Troject/Trogram The | District meaning Energy I | Sinclency Troject | | |
| A. Terms and Amount | Public sector | | | |
| Requested in million | Loan/guarantee | | | |
| USD equivalent | Harder terms: USD50 million | | | |
| | Softer terms: n/a | | | |
| | Grant: n/a | | | |
| | | | | |
| | Fee (on grant): n/a | | | |
| | Total: USD50 million | | | |
| | Private sector | | | |
| | Loan/guarantee: n/a | | | |
| | Grant: n/a | | | |
| | Fee: n/a | | | |
| | Total: n/a | | | |
| 5. Implementing MDB(s) | World Bank | | | |
| 5. National Implementing | Ministry of Regional Dev | velopment. Construct | ion. Housing and | |
| Agency | Communal Services (Minregion) | | | |
| 7. MDB Focal Point | Gevorg Sargsyan (CTF Program Coordinator, World Bank) | | | |
| | | 8, | | |
| 8. Brief Description of Proj | ect/Program (including ob | jectives and expecte | d outcomes) ¹ | |
| Soo DUEE PAD^2 magoe 6 (Pr | oject Description) and 31 (A | nnex 2. Detailed Pro | iect Description) | |

¹ Please provide the information in the cover page or indicate page/section numbers in the accompanying project/program document where such information can be found. ² Project Appraisal Document (PAD)

| | For Private S | Sector Projects/Programs: |
|--|--|---|
| Potential GHG Emissions Savings See DHEE PAD, pages 22 and 108. Cost-effectiveness See DHEE PAD, page 110. Demonstration Potential at Scale See DHEE PAD, page 111. Development Impact See DHEE PAD, page 111. Implementation Potential See DHEE PAD, pages 56 and 112. Additional Costs and Risk Premium See DHEE PAD, page 114. | Potential GHG Emissions Savings Cost-effectiveness Demonstration Potential at Scale Development Impact Implementation Potential Additional Costs and Risk Premium Financial Sustainability Effective Utilization of Concessional Finance Mitigation of Market Distortions Risks | |
| 10. Stakeholder Engagement | | |
| See DHEE PAD, page 18 (paragraph 77) and 113. 11. Gender Considerations See DHEE PAD, pages 19 and 112. | | |
| | | |
| 12. Co-financing Indicators and Targets (consis | stent with resul | ts framework) |
| 12. Co-financing Indicators and Targets (consis Core Indicators | stent with resul | Targets |
| 12. Co-financing Indicators and Targets (consist Core Indicators (a) Annual electricity savings (GWh) | stent with resul | Targets560 |
| 12. Co-financing Indicators and Targets (consist Core Indicators) (a) Annual electricity savings (GWh) (b) Annual estimated CO2 mitigated (tCO₂/yr) | | Targets 560 330,000 |
| 12. Co-financing Indicators and Targets (consist Core Indicators (a) Annual electricity savings (GWh) | | Targets560 |
| 12. Co-financing Indicators and Targets (consist Core Indicators) (a) Annual electricity savings (GWh) (b) Annual estimated CO2 mitigated (tCO₂/yr) | | Targets 560 330,000 |
| 12. Co-financing Indicators and Targets (consist Core Indicators (a) Annual electricity savings (GWh) (b) Annual estimated CO2 mitigated (tCO₂/yr) Development Indicator(s): | | Targets 560 330,000 |
| 12. Co-financing Indicators and Targets (consist Core Indicators (a) Annual electricity savings (GWh) (b) Annual estimated CO2 mitigated (tCO₂/yr) Development Indicator(s): | See DHEE PA Please specify as | Targets 560 330,000 AD, page 100 Amount |
| 12. Co-financing Indicators and Targets (consist Core Indicators (a) Annual electricity savings (GWh) (b) Annual estimated CO2 mitigated (tCO₂/yr) Development Indicator(s): 13. Co-financing Government MDB | See DHEE PA Please specify as | Targets 560 330,000 AD, page 100 |
| 12. Co-financing Indicators and Targets (consist Core Indicators (a) Annual electricity savings (GWh) (b) Annual estimated CO2 mitigated (tCO2/yr) Development Indicator(s): 13. Co-financing • Government • MDB • Private Sector | See DHEE PA Please specify as | Targets 560 330,000 AD, page 100 Amount |
| 12. Co-financing Indicators and Targets (consist Core Indicators (a) Annual electricity savings (GWh) (b) Annual estimated CO2 mitigated (tCO₂/yr) Development Indicator(s): 13. Co-financing Government MDB | See DHEE PA Please specify as | Targets 560 330,000 AD, page 100 Amount |
| 12. Co-financing Indicators and Targets (consist Core Indicators (a) Annual electricity savings (GWh) (b) Annual estimated CO2 mitigated (tCO2/yr) Development Indicator(s): 13. Co-financing • Government • MDB • Private Sector • Bilateral • Others | See DHEE PA Please specify as | Targets 560 330,000 AD, page 100 Amount 332 |
| 12. Co-financing Indicators and Targets (consist Core Indicators (a) Annual electricity savings (GWh) (b) Annual estimated CO2 mitigated (tCO2/yr) Development Indicator(s): 13. Co-financing • Government • MDB • Private Sector • Bilateral • Others | See DHEE PA Please specify as | Targets 560 330,000 AD, page 100 Amount |
| 12. Co-financing Indicators and Targets (consist Core Indicators (a) Annual electricity savings (GWh) (b) Annual estimated CO2 mitigated (tCO2/yr) Development Indicator(s): 13. Co-financing • Government • MDB • Private Sector • Bilateral • Others | See DHEE PA Please specify as | Targets 560 330,000 AD, page 100 Amount 332 |